



Correspondent iQM Submission Form

Loan Information

Borrower First Name/Last Name: _____
 Co-Borrower First Name/Last Name: _____
 Product Code: _____
 Agency Plus (Full Doc) Bank Statement (Alt Doc) Asset Qualification Investor
 Loan Term: 30 YR 15 YR Interest Rate: _____ % ARM: 5/1 7/1 10/1
 Interest Only: Yes No
 Purpose: Purchase Rate/Term Cash-Out Refinance
 Occupancy: O/O Second Home Non-Owner
 Property Type: Single-Family 2-4 unit Condo PUD
 Impounds: Yes No
 Loan Amount: \$ _____ Appraised Value: \$ _____ Sales Price: \$ _____

Submission to Include, but not limited to the following:

Use IMPortal to upload a complete FNMA 3.2 File

Minimum Submission Requirements

Documentation	iQM Agency Plus	iQM Bank Statement	iQM Asset Qualification	iQM Investor
Cover Letter < Download Here >	✓	✓	✓	✓
1008	✓	✓	✓	✓
1003 must reflect all properties owned in REO section even if not financed/match AUS, signed & dated by LO w/NMLS ID	✓	✓	✓	✓
DU (approve/ineligible or refer)	✓			
Credit Report	✓	✓	✓	✓
Current Paystubs with YTD income, W2's (per AUS)	✓			
SS/Fixed Income documentation (award letters, 1099, verified deposits)	✓			
Rental Income (Current Lease Agreement)	✓		✓	✓
Previous 2 years signed 1040's with all schedules	✓			
2M bank statements	✓	✓		✓
6 months bank statements			✓	
12M Financial statements OR	✓	✓		
12M Business Bank Statements OR		✓		
12M Personal Bank Statements & 3M business bank statements OR		✓		
12M Personal BK Statements (Bus & Per are combined)		✓		
Cash Out Letter (business purposes only – if applicable)				✓
Purchase Contract (for purchase transaction)	✓	✓	✓	✓
Escrow Instruction (if applicable)	✓	✓	✓	✓
Prelim (for refinance transaction)	✓	✓	✓	✓

Disclosures

Initial Federal and State Disclosure Packet